

Receipt Details

Payment for Invoice Number 402538 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number: 402538
Invoice Date: 4/8/2016 2:16:27 PM

DEB MATHEWS
315 S. PHILLIPS AVENUE
SIOUX FALLS SD 57104
Payment Type: PAD Account # 17581813
Total: \$10.00
PAD Remaining Balance: \$316.00

Description	Amount	Quantity
Bond Information Statement	\$10.00	1

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Meierhenry Sargent LLP

ATTORNEYS AT LAW

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APR 08 2016
S.D. SEC. OF STATE

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Of Counsel

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

April 6, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

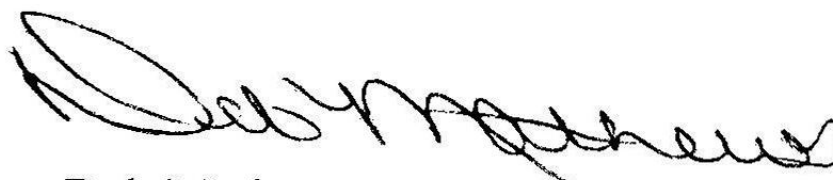
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

\$975,000
Hitchcock-Tulare School District 56-6
Beadle, Hand and Spink Counties, South Dakota
Limited Tax General Obligation Certificates, Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

RECEIVED

APR 08 2016

S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Hitchcock-Tulare School District 56-6.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2016
3. Date of issue: March 10, 2016
4. Purpose of issue: To provide funds to pay (i) for the construction of school additions, improvement and remodeling at Hitchcock Elementary School and Tulare Middle-High School sites and (ii) the costs of issuing the Series 2016 Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$975,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2016 is true and correct on this 10th day of March 2016.

By: 
Its: Business Manager

\$975,000

Hitchcock-Tulare School District 56-6, South Dakota
Limited Tax General Obligation Certificates, Series 2016
New Building Project / 13 Years

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
03/10/2016	-	-	-	-	-
12/15/2016	80,000.00	0.900%	13,005.21	93,005.21	93,005.21
06/15/2017	-	-	8,152.50	8,152.50	-
12/15/2017	75,000.00	0.900%	8,152.50	83,152.50	91,305.00
06/15/2018	-	-	7,815.00	7,815.00	-
12/15/2018	75,000.00	1.350%	7,815.00	82,815.00	90,630.00
06/15/2019	-	-	7,308.75	7,308.75	-
12/15/2019	75,000.00	1.350%	7,308.75	82,308.75	89,617.50
06/15/2020	-	-	6,802.50	6,802.50	-
12/15/2020	80,000.00	1.400%	6,802.50	86,802.50	93,605.00
06/15/2021	-	-	6,242.50	6,242.50	-
12/15/2021	80,000.00	1.400%	6,242.50	86,242.50	92,485.00
06/15/2022	-	-	5,682.50	5,682.50	-
12/15/2022	80,000.00	1.900%	5,682.50	85,682.50	91,365.00
06/15/2023	-	-	4,922.50	4,922.50	-
12/15/2023	80,000.00	1.900%	4,922.50	84,922.50	89,845.00
06/15/2024	-	-	4,162.50	4,162.50	-
12/15/2024	85,000.00	2.250%	4,162.50	89,162.50	93,325.00
06/15/2025	-	-	3,206.25	3,206.25	-
12/15/2025	85,000.00	2.250%	3,206.25	88,206.25	91,412.50
06/15/2026	-	-	2,250.00	2,250.00	-
12/15/2026	90,000.00	2.500%	2,250.00	92,250.00	94,500.00
06/15/2027	-	-	1,125.00	1,125.00	-
12/15/2027	90,000.00	2.500%	1,125.00	91,125.00	92,250.00
Total	\$975,000.00	-	\$128,345.21	\$1,103,345.21	-

Yield Statistics

Bond Year Dollars	\$6,289.79
Average Life	6.451 Years
Average Coupon	2.0405320%
Net Interest Cost (NIC)	2.3394862%
True Interest Cost (TIC)	2.3558342%
Bond Yield for Arbitrage Purposes	2.0994468%
All Inclusive Cost (AIC)	2.4411976%

IRS Form 8038

Net Interest Cost	2.1200513%
Weighted Average Maturity	6.439 Years